You have been assigned the role of **Cost Center Sponsored Program Manager (CCSPM)** by your Cost Center Manager (CCM).* This message contains information specific to your role.

### Business processes you can approve:
- Create Change Order
- Create Expense Report
- Create Internal Service Delivery (ISD)
- Create Journal
- Create Payroll Accounting Adjustments
- Create Purchase Requisition
- Create Spend Authorization
- Create Supplier Invoice
- Verify Procurement Card (PCard) Transactions

### Tip Sheets:
- Approvals
- Business Process Notifications Preferences
- Close Purchase Order
- Cost Center Manager Tasks – Verifying the Correct Cost Center Manager
- Create Internal Service Delivery (ISD)
- Financial Data Model (FDM)
- Locate Payment Details for a PO
- My Awards Portfolio Dashboard
- Non-Employee and Student Reimbursement Form
- Summary Balances by Worktag Dashboard
- Supplier Invoice Lines by Organization
- Workday Finance Reports Matrix

### Smart Walk-Thrus:
- Assign Costing Allocation
- Assign Costing Allocation Tasks
- Create Journal
- Create Payroll Accounting Adjustment
- Create Requisition – Catalog Goods/Punch Out
- Create Requisition – Non-Catalog Goods
- Create Supplier Invoice
- Create Supplier Request
- Creating an Expense Report
- Creating a Spend Authorization
- Delegate Inbox Items / Business Processes
- Delegate Task
- Grants: Create Payroll Accounting Adjustment
- Initiate a Change Order
- Match Exceptions
- Reassign Travel Card Expense
- Stop Delegation

### Training
To register for Workday training, log into [ULearn](#) and search by the complete course name:
- Workday FDM CBL
- Workday Finance: Ask the Experts - Grants (March 2018) Video
- Workday Finance: Ask the Experts – Match Exception (April 2018) Video
- Workday Financial Data Model (FDM) CBL
- Workday for Approvers CBL
- Workday Foundational Concepts CBL
- Workday Grants 102 Video
- Workday Reporting Webinar Series Video
- Workday Security 102: Cost Center vs. Driver Worktag Roles Video

### Reports
To find the following reports in Workday, type the name in the search field:
- FIN-ACC-Balance Forward/Balance Available by Worktag
- FIN-ACC-Balances by Worktag (Management)
- FIN-ACC-Enhanced Journal Line Detail
- FIN-ACC-Fund Account Summary by Organization
- FIN-ACC-Summary Balances by Program
- FIN-ACC-Transaction Audit-P&L by Organization (Management Budget)
- FIN-ACC-Trial Balance by Worktag
- Find Ad Hoc Payment Lines by Organization
- FIN-FPA-Management Income Statement – FP&A by Organization
- FIN-GRA-Award Transaction Audit (Department)
- FIN-GRA-Clinical Trials Monitoring (Department)
- FIN-GRA-Enhanced Journal Line Detail by Award (Department)
- FIN-GRA-Find My Awards
- FIN-GRA-Find My Grants
- FIN-GRA-Find My Sub-Awards
- FIN-GRA-Grant Transaction Audit (Department)
- FIN-P2P-Find Expense Report Lines & Payment for Organization
- FIN-P2P-Match Exception with Reasons by Organization
- FIN-P2P-POs with Open Encumbrances by Organization
- FIN-P2P-Supplier Contract Lines by Organization
- FIN-P2P-Supplier Invoice Lines by Organization
- FIN-PAY-Expiring Costing Allocations
- FIN-PAY-Payroll Obligations
- FIN-PAY-Salary Detail
- FIN-PAY-Salary Detail by Award + CFB
- HCM-ADM-Active Employees
- My Awards Portfolio Dashboard

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**Support Resources:**

- Business Process Approval Workflows
- Frequently Asked Questions (FAQs)
- FRS/FDM Conversion Tool
- Interactive Guides
- Reports in Workday
- Tip Sheets and Tutorials

**Request Security Role Access**

To request a change in security role access in Workday, visit the **Forms** tab on the Workday website to download and complete the appropriate Security Roles Form(s).

*To identify your CCM, please view the Security Roles tip sheet.

If you have any questions, please contact the UMIT Service Desk: (305) 284-6565 or help@miami.edu.

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